



Date: 09<sup>th</sup> May, 2024

To,  
**BSE Limited**  
P. J. Towers, Dalal Street  
Mumbai- 400 001

*Scrip Code:* 543546

Dear Sir/Madam,

**Subject: Outcome of Board Meeting of Healthy Life Agritec limited held on Thursday, 09<sup>th</sup> May, 2024**

**Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further to our intimation letter dated 02<sup>nd</sup> May, 2024, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 09<sup>th</sup> May, 2024 at its Registered Office *inter-alia* approved the following:

1. Increase in Authorized Share Capital of the Company from Rs.22,10,00,000 divided into 2,21,00,000 (Two Crore Twenty-One Lakhs) Equity Shares of Rs. 10/- each to Rs. 25,00,00,000 divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs. 10/-, subject to shareholders' approval in the General Meeting.
2. Subject to the shareholders' approval by way of passing of the Special Resolution in the General Meeting and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations, issue and allot upto 28,00,000 equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company, on a Preferential Basis ('Preferential Issue'), at an Issue price of Rs. 15/- (Rupees Fifteen only) in accordance with Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as 'ANNEXURE A' to this letter.

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**Healthy Life Agritec Limited**

**CIN : L52520MH2019PLC332778**

**(Formerly Known as Healthy Life Agritec Private Limited)**

**Regd. Office : SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park, Mira Road East, Thane 401107.**

**Phone : +91-730 544 1244**

**E-mail : info@healthylifeagritec.com**

**Web : www.healthylifeagritec.com**



3. The Board has also approved Convening of an Extra Ordinary General Meeting of the Members of the Company on Tuesday, 04<sup>th</sup> June, 2024 along with draft notice convening the meeting to be dispatched to the shareholders for seeking their approval inter alia for the following:
  - a. Increase in Authorized share Capital
  - b. Issuance of Equity Shares by Way of Preferential Issue to the persons belonging to the Promoter and Non-promoter category
  
4. The Board has appointed CS Sumit Bajaj, Practicing Company Secretary (Membership No: 45042), Proprietor of M/s. Sumit Bajaj and Associates, Company Secretaries as Scrutinizer to conduct the E-Voting / voting process in a fair and transparent manner

The meeting commenced at 06:00 P.M. and concluded at 07:15 P.M.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,  
Yours faithfully,

For **Healthy Life Agritec limited**

**Divya Mojjada**  
**Managing Director**  
**DIN: 07759911**

**Encl:** As above

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Annexure-A

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Si. No.	Particulars	Details					
1.	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/- each					
2.	Type of issuance	Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.					
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of upto 28,00,000 Equity Shares at a price of Rs. 15/- (Rupees Fifteen only) per Equity Share including premium of Rs. 5/- per Equity Share for an aggregate amount of up to Rs. 4,20,00,000/-					
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):							
i.	Name of the Investors	Name of the Allottees		Status Post Allotment			
		Divya Mojjada		Promoter			
		Santa Ghosh		Public			
		Kajal Ashok Jain		Public			
ii.	Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;	Name of the investors		Pre-Preferential Shareholding		Post-Preferential Shareholding	
				No. of Equity Shares	%	No. of Equity Shares	%
		Divya Mojjada		15,04,895	6.84	28,84,895	11.63
		Santa Ghosh		-	-	7,20,000	2.90
		Kajal Ashok Jain		-	-	7,00,000	2.82
iii.	Issue Price	The Equity shares are proposed to be allotted to allottees at a price of Rs. 15/- per equity. The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018.					
iv.	Number of Investors/	3 (Three)					

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	Allottees	
v.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Sr. No.	Name of the Proposed Allottees	Pre- issue status of the allottee's	Pre- issue share holding	Pre- issue Share holding (%)	No. of Shares to be allotted	Post issue Share holding (Including proposed allotment + pre share holding)	Post issue Share holding (%) #	Post issue status of the allottee's
1.	Divya Mojjada	Promoter	15,04,895	6.84	13,80,000	28,84,895	11.63	Promoter
2.	Santa Ghosh	Public	-	-	7,20,000	7,20,000	2.90	Public
3.	Kajal Ashok Jain	Public	-	-	7,00,000	7,00,000	2.82	Public

For Healthy Life Agritec limited

Divya Mojjada  
Managing Director  
DIN: 07759911

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